

**Bowdoin College**  
**Significant Financial Interest Disclosure**  
**(Applicable to all Sponsored Project Proposals)**

Principal Investigator (PI): \_\_\_\_\_

Department: \_\_\_\_\_

Proposal Title: \_\_\_\_\_

Funding Sponsor: \_\_\_\_\_

1. *In the last 12 months*, are you or any member of your immediate family\* an officer, director, partner, trustee, employee, advisory board member, or agent of the external organization funding this sponsored project or any organization from which goods and services\*\* will be obtained under the sponsored project?

Yes (If so, describe in detail the nature and extent of the affiliation on next page.)

No

2. *In the last 12 months*, are you or any immediate family member the actual or beneficial owner holding an equity interest of any value of the external organization funding this sponsored project or any external organization from which goods and services will be obtained under this sponsored project?

Yes (If so, describe in detail the nature and extent of the equity interest on next page.)

No

3. *In the last 12 months*, have you or any immediate family member derived income within the past year or do you or any member of your immediate family anticipate receiving income exceeding \$5,000 per year from the external organization funding this sponsored project or any external organization from which goods and services will be obtained under this sponsored project?

Yes (If so, describe the amount of income and the reason for which it was or will be received on the next page.)

No

4. In the past year, have you or any member of your immediate family received support (e.g. funding, sponsorship, fees, compensation, travel, gifts, etc.) from a foreign Institution of higher education or the government of another country (which includes local, provincial, or equivalent governments of another country)?

Yes (If so, describe the nature of the support and the institution or government from which it came on the next page.)

No

\* Immediate family includes partner & dependent children

\*\* Including consulting fees, honoraria, paid authorships for other than scholarly works

*I have read and agree to abide by the Bowdoin College Significant Financial Disclosure Policy for Sponsored Projects and I will send an updated disclosure of all foreign and domestic significant financial interests related to my Institutional responsibilities, within 30 days of discovering or acquiring (e.g., through purchase, marriage, or inheritance) a new significant financial interest to the Director of Sponsored Research Programs.*

PI Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Endorsement by the Senior Vice President and Dean for Academic Affairs:

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If you answered “Yes” to any of the questions above, please use the space below to explain (if more than one, indicate the question #):