Bowdoin

Independent Contractor Checklist

(To be completed by Department)

Service Provider Information:

IRS Common Law Guidelines:

Service Provider Name:

Business Name (if applicable):

Behavioral Control: (check all that apply)	Yes	No
Will you provide instruction about when, where, and how the work is to be done?	Complies with the department's instructions.	Determines own schedule, location, and tasks.
Will you provide training to the individual?	Trained by Bowdoin.	Responsible for own training.
Will you require the individual to perform the services personally?	Must be performed personally.	Can be performed by his/her employees or subcontractors.
Will Bowdoin establish the hours of work?	Bowdoin sets the hours.	Responsible for his/her own schedule.
Will Bowdoin require the services full-time during the duration of the contract?	Bowdoin requires full-time commitment.	Can work for others during period of the contract.
Will the work be performed on Bowdoin's premises?	Performed on campus.	Performed at the individual's place of business.
Will Bowdoin require progress reports on a regular basis?	Bowdoin requires reports.	Reports are not required unless stipulated in contract.
Financial Control: (check all that apply)	Yes	No
Will the contract be based on hourly, weekly, or monthly rate?	Bowdoin pays on an hourly, weekly, or monthly basis.	Bowdoin pays per project.
Will Bowdoin pay the worker's business and/or traveling expenses?	Bowdoin pays the business and traveling expenses.	Individual is responsible for all expenses.
Will Bowdoin furnish equipment, materials, tools, and/or supplies?	Bowdoin furnishes equipment, materials, tools, and/or supplies.	Individual furnishes everything.
Is the service provider's office in a home?	Works at home.	Rents office space at fair market value from an unrelated party.
Relationship: (check all that apply)	Yes	No
Does the service provider work for one firm at a time?	Works for only one firm at a time.	Performs services for multiple unrelated customers at the same time.
Does the service provider makes his/her services known to the public primarily through word of mouth?	Makes his/her services known by word of mouth.	Advertises his/her business in publications, yellow pages, web, etc.
Does Bowdoin have the right to discharge the worker?	Bowdoin has the right to discharge.	Cannot be fired if he/she produces a result based on the specifications of the contract.
Does the individual have the right to end his/her relationship with Bowdoin at any time without incurring liability?	The individual can terminate at any time.	The service provider incurs liability for non-delivery.
Does Bowdoin anticipate a continuing relationship?	Bowdoin anticipates a continuing relationship.	A continuing relationship is no anticipated. Projects will be awarded only when the need arises.
Will you integrate the worker's services into your daily operations by providing email, an office, and requiring attendance at meetings?	Integrated into unit.	Independent of unit activities.
Description of services to be performed including # of weeks, hours/week, anticipated rate of pay:		
Contracting Department:		
Name: Titl	le:	
Department: Pho	one Number:	
Authorized Signature:	Date:	
Instructions: 1. Submit the following forms to the Controller's Office, Accounts Payable: - Independent Contractor Questionnaire - Independent Contractor Checklist - IRS Form W-9 (Rev. August 2013) 2. The Controller's Office will share classification determination with the Department.		

3. Services can be performed by service provider.