

Documenting Your Provision for Bowdoin

Name(s): _____ Class Year(s): _____

Address: _____ City: _____

State: _____ Country: _____ Postal code: _____ Date(s) of Birth: _____

Telephone: _____ Email: _____

GIFT TYPE:

- Will or trust provision
- Retirement or investment account beneficiary provision
- Life insurance beneficiary provision
- Other: _____

I WOULD LIKE MY GIFT TO SUPPORT:

- A College priority as determined by the Board of Trustees (unrestricted)
- A new or existing fund: _____
- A department or program: _____
- Please contact me to discuss how my gift could be used.

MY GIFT WILL BE RECEIVED:

- Upon my death
- Upon the death of my surviving spouse
- Other: _____

PROVISION VALUE:

- A specific dollar amount: \$ _____
OR
- A percentage of my estate/account: _____ percent.
If based on a percentage, please estimate the current value of the gift to Bowdoin: \$ _____.

ATTACHED IS:

- A copy of my will or trust provision pertaining to my bequest to Bowdoin
- A copy of my provision designating Bowdoin as a beneficiary of a percentage of an account or financial instrument I own
INDICATE TYPE OF ACCOUNT: retirement account investment account life insurance policy other: _____
- A copy of my designation of Bowdoin as successor-in-interest of a percentage of my donor-advised fund
- Other (provide details): _____

NEXT OF KIN:

Name: _____ Address: _____

Telephone: _____ Email: _____

PERSON WHO WILL HANDLE MY ESTATE AFFAIRS:

Same as next of kin

Name: _____ Address: _____

Telephone: _____ Email: _____

ADDITIONAL INFORMATION:

SIGN AND DATE:

Print name(s): _____

Signature(s): _____ Date: _____

This gift qualifies you for membership in the Bowdoin Pines Society. Bowdoin recognizes that this gift is subject to change depending on personal and economic circumstances. This form is not intended to be a legally binding pledge, and any information provided will remain confidential.

THIS GIFT IS:

- Not anonymous
- Anonymous

SUBMIT ONLINE:

bowdo.in/document-it

RETURN BY MAIL:

Office of Gift Planning
Bowdoin College
4100 College Station
Brunswick, Maine 04011

RETURN BY EMAIL:

giftplanning@bowdoin.edu

FOR QUESTIONS AND MORE INFORMATION:

207-725-3172
bowdoin.edu/gift-planning

Bowdoin

 **BOWDOIN**
PINES SOCIETY