

# Bowdoin College Student Account Payment Worksheet

**TO AVOID A HOLD ON SEMESTER ENROLLMENT. . . unless paying the balance due in full by the due date on the bill, complete Worksheet and send with calculated payment on line 10. to the payment address given on the bill by the due date.**

\_\_\_\_\_ | \_\_\_\_\_  
**Date** **Student ID #** **Student's Name** (please print clearly)  
(see bill)

**Worksheet completed by** (please print name clearly): \_\_\_\_\_

**1. ENTER THE AMOUNT DUE SHOWN ON THE BILL ON THIS LINE** > > > \$\$ \_\_\_\_\_

From the amount on line 1., subtract the following sources of payment expected during the semester, ***if not already credited to the bill.***  
 Kindly furnish any particular documentation requested.

**2. HEALTH INSURANCE WAIVER - or - AID CREDIT** -- See back for details — \_\_\_\_\_

**3. STAFFORD LOAN** \$ \_\_\_\_\_ — \_\_\_\_\_  
**Deduct amount to be paid this semester minus any lender fee.**

**4. FEDERAL PARENT LOAN FOR UNDERGRADUATE STUDENTS (FPLUS)** — \_\_\_\_\_  
 \$ \_\_\_\_\_ **Deduct amount to be paid this semester minus any lender fee.**

**5. PAYMENT PLAN**  
**Agency name** \_\_\_\_\_  
(TuitionPay or TMS)  
**Date initiated** \_\_\_\_|\_\_\_\_|\_\_\_\_ **Contract amount** \$ \_\_\_\_\_ — \_\_\_\_\_

**6. NON-BOWDOIN SCHOLARSHIPS** List full amounts of awards below and deduct amount to be paid this semester in the right column. Please see important note on reverse.

Sources	Annual Amount	
_____	\$ _____	— _____
_____	\$ _____	— _____
_____	\$ _____	— _____
_____	\$ _____	— _____

**7. OTHER LOAN SOURCES**

**The Maine Loan** (from Maine Education Services) — \_\_\_\_\_

**Teachers for Maine Loan** — \_\_\_\_\_

**Other** [list specific type (home equity, etc.); attach copy of lender's approval, and deduct amount to be paid this semester] — \_\_\_\_\_

\_\_\_\_\_ — \_\_\_\_\_

\_\_\_\_\_ — \_\_\_\_\_

**8. 529 PLAN** Deduct the full amount to be paid to Bowdoin for the semester. — \_\_\_\_\_

**9. NEW CHARGES or CREDITS NOT YET BILLED** that you would like to pay or deduct now

<u>Description</u>		
_____	(+ ) or (- )	_____
_____	(+ ) or (- )	_____

**10. TOTAL LINES 1. THROUGH 9. AND ENTER AMOUNT ON THIS LINE.** > > > \$\$ \_\_\_\_\_

Visit our web site [www.bowdoin.edu/bursar](http://www.bowdoin.edu/bursar) for information about billing and payment.

**ADJUSTED AMOUNT DUE**  
 Please enclose worksheet with payment for this amount.  
 Thank you!

## Student Account Payment Worksheet Directions

The following line nos. refer to the corresponding lines on the front page.

**Line 1. ENTER AMOUNT DUE . . .** Find the balance due on the bill and write it on this line.

**Line 2. HEALTH INSURANCE WAIVER or AID CREDIT. . .** Please see separate mailing from the Health Center regarding both waivers and aid credits, or call that office for assistance at 207-725-4284. If a waiver has been entered at [www.gallagherkoster.com](http://www.gallagherkoster.com) and a confirmation no. was issued from the site, please deduct the amount of the health insurance charge shown on this statement.

Financial aid recipients who have no other coverage than the Bowdoin policy may apply to the Health Center for an aid credit to offset the cost and this amount may also be entered on Line 2. to be deducted from the bill payment.

**Line 3. STAFFORD LOAN . . .** On the left, enter full amount of any Stafford Loan borrowed. The lender may charge fees that will be deducted from the loan before it is disbursed to the College. In the right column, enter the semester loan amount less the fees.

**Line 4. FEDERAL PARENT LOAN. . .** On the left, enter full amount of any FPLUS loan for which an application has been submitted. The lender may charge fees that will be deducted from the loan before it is disbursed to the College. In the right column, enter the semester loan amount less the fees.

**Line 5. PAYMENT PLAN. . .** Applications for payment plans through SallieMae's TuitionPay and Tuition Management Systems (TMS) are available on line. Please refer to our web site [www.bowdoin.edu/bursar](http://www.bowdoin.edu/bursar) for links to each of the plans. If a payment plan is opened with any of these agencies, deduct the amount to be paid in the first half of the year on the right. **However, if the payment plan is already reflected on the bill in the Payment Plan Expected Funds box, do not deduct it on the Worksheet.**

**Line 6. NON-BOWDOIN SCHOLARSHIPS. . .** On the left, list names of donors and full amounts of awards, and then enter in the right column the amount that will be received this semester by Bowdoin for each scholarship. **IMPORTANT NOTE:** Outside scholarships and employer tuition grants are integrated into the student's financial aid package after they are received, which in some instances may result in a reduction to the Bowdoin College grant award and/or a balance due to the College.

**Line 7. OTHER NEW LOAN SOURCES. . .** Enter amounts of any loans borrowed from the sources listed that are not already shown on the bill.

- **The Maine Loan. . .** Deduct the amount of the loan that will be disbursed this semester.
- **The Teachers for Maine Loans** are applied half to each semester. In the right column, enter half of total amount borrowed for the year.
- **Other loans** (such as home equity, personal, or alternate student loans) are deductible if proof of approval and date of disbursement is submitted with the worksheet.

**Line 8. 529 PLANS. . .** Indicate in which state the plan is established and deduct the amount to be paid for the semester.

**Line 9. NEW CHARGES or CREDITS. . .** You may use this section to add any expected charges or deduct expected credits in advance, such as room and/or board changes, yearbooks, and parking permit fees. State the type of change being made under "Fee Description" and enter the amount in the right column. The account will be adjusted once the appropriate department processes the change. **Please contact Residential Life about housing at 207-725-3225. Meal plan changes may be made by calling Dining Service at 207-725-3180, or online via student login on their web site, [www.bowdoin.edu/dining](http://www.bowdoin.edu/dining).**

**Line 10. ADJUSTED AMOUNT DUE. . .** From **Line 1.**, the balance due on the bill, subtract all of the entries made in the right column on **Lines 2. through 9.** that reduce the amount to be paid, and add any entries on **Line 9.** that increase the amount to be paid. Enter the resulting total on **Line 10.** This is the amount due by the due date on the bill before the student may enroll for the semester. Please refer to cover letter and to our website for payment details, [www.bowdoin.edu/bursar](http://www.bowdoin.edu/bursar).